

Contact Center: (800) 248-8447 | www.ForgeTrust.com

1. WIRE INSTRUCTIONS (Do not use the address below for checks.)

To wire* funds to Forge Trust Co., please use the following information:

Institution Name:	Fremont Bank
Institution Address:	39150 Fremont Blvd., Fremont CA 94538, USA
Phone Number:	(800) 248-8447 (c/o Forge Trust Co.)
Routing Transit Number (ABA):	121107882
Beneficiary Account Number:	19902328
Beneficiary Account Name:	IRA Services Trust Company
For Further Credit:	[FBO: Participant Name and Account Number]

*Incoming Wire Fee applies. Please see the FEE SCHEDULE for more information.

2. INTERNATIONAL WIRING INSTRUCTIONS

Intermediary Bank:	Wells Fargo Bank
Bank Location:	San Francisco
Bank SWIFT:	WFBIUS6S
Beneficiary Bank:	Fremont Bank
Beneficiary ABA:	121107882
Beneficiary Name:	IRA Services Trust Company
Beneficiary Number:	19902328
For Further Credit/Reference Information:	[FBO: Participant Name and Account Number]

3. CHECKS & DOCUMENT INSTRUCTIONS (INCLUDING BILL PAY)

Make checks payable to:	IRA Services Trust Company, CFBO [Client Name]	
Check memo line:	Forge Trust Co. Account Number	
Mail checks and documents to:	Regular mail	Overnight mail
	Forge Trust Co. PO Box 7080 San Carlos, CA 94070-7080	Forge Trust Co. 1160 Industrial Road, Suite 1 San Carlos, CA 94070-4128

Use of any address for checks, other than those shown above, will delay the processing of your funds.