

Contact Center: (800) 248-8447 | www.ForgeTrust.com

This form is to be attached to the Investment Authorization or Distribution Request form if you are requesting that we wire your funds.

1. PERSONAL INFORMATION (*required field)

Should Forge Trust Co. need to contact you in regards to this request, your preferred method of contact is: Email Primary Phone	First Name*	Middle Name	Last Name*
	Account Number*	Social Security Number* (last 4 digits)	Date of Birth* (MM/DD/YYYY)
	Phone* XXX-XXX-XXXX	Email (Your personal email only)	

2. TRANSACTION TYPE

These wire instructions are for (select one):

An investment; I am submitting an Investment Authorization with this Wire Request form	A distribution; I am submitting a Distribution Request with this Wire Request form
--	--

3. WIRE INSTRUCTIONS (Outgoing wire fee applies)

Please wire my funds to the following bank account (fields marked with an asterisk (*) are required):

Bank Name*			
Bank Address* (No PO Box)			
Bank Phone Number*		Attention:	
ABA (wire routing number)*			
Account Name*			
Account Number*			
For Further Credit Account Name			
For Further Credit Account Number			

4. INTERNATIONAL WIRE (Optional: Do not complete this section if you do not intend to send an international wire)

For International Wires: Please provide the international wiring instructions in the area below. All international wires must go through a domestic intermediary bank (please fill in this information in the space indicated below). Outgoing international wire fee applies.

International Bank (fields marked with an asterisk (*) are required):

Bank Name*			
Bank Address* (No PO Box)			
SWIFT Code/IBAN*			
Account Name*			
Account Number*			
For Further Credit Account Name			
For Further Credit Account Number			

Domestic Intermediary Bank (Mandatory) (fields marked with an asterisk (*) are required):

Bank Name*	
Bank Address* (No PO Box)	
Bank Phone Number*	
ABA (wire routing number)*	

5. AUTHORIZATION

Participant Signature X	Date (MM/DD/YYYY)
----------------------------	-------------------

Please sign and submit additional documents as required.

DELIVERY INSTRUCTIONS

Please include this form with your Investment Authorization, Distribution Request or RMD Cash Distribution form.

For Investment wires:

Fax (650) 745-2929

Email investments@ForgeTrust.com

For Distribution wires:

Fax (650) 745-1403

Email distributions@ForgeTrust.com

Regular mail

Forge Trust Co.

PO Box 6850

San Mateo, CA 94403

Overnight mail

Forge Trust Co.

3050 S Delaware Street, Ste. 202

San Mateo, CA 94403