

Contact Center: (800) 248-8447 | www.ForgeTrust.com

Use this form to opt out of Forge Trust sharing your information where possible.

1. PERSONAL INFORMATION (*required field)

Should Forge Trust Co. need to contact you in regards to this request, your preferred method of contact is:

Email

Primary Phone

First Name*	Middle Name	Last Name*
Account Number*	Social Security Number* (last 4 digits)	Date of Birth* (MM/DD/YYYY)
Phone* XXX-XXX-XXXX	Email (Your personal email only)	

2. OPT-OUT OPTIONS

Apply this election to:

Only the account provided above

All of my accounts

If you have a joint account, your choices(s) will apply to everyone on your account unless you mark below.

Apply my choices only to me

Select any/all that you want to limit:

Do not share information about my creditworthiness with your affiliates for their everyday business purposes.

Do not allow your affiliates to use my personal information to market to me.

3. SIGNATURE

Account Owner's Signature X	Date (MM/DD/YYYY)
--------------------------------	-------------------

Please sign and submit additional documents as required.

DELIVERY INSTRUCTIONS

Email
newaccounts@ForgeTrust.com

Fax
(650) 745-2902

Regular mail
Forge Trust Co.
PO Box 6850
San Mateo, CA 94403

Overnight mail
Forge Trust Co.
3050 S Delaware Street, Ste. 202
San Mateo, CA 94403