



Direct Deposit (ACH) payments are for PERIODIC DISTRIBUTIONS ONLY. You must complete this form to authorize Forge Trust Co. to send periodic distributions to you by Direct Deposit (ACH). An ACH fee applies per distribution. Note that it may take up to 2 business days for your banking institution to post an ACH payment to your account once it is initiated by Forge Trust Co.

1. PERSONAL INFORMATION (*required field)

Should Forge Trust Co. need to contact you in regards to this request, your preferred method of contact is:

Email

Primary Phone

First Name*	Middle Name	Last Name*
Account Number*	Social Security Number* (last 4 digits)	Date of Birth* (MM/DD/YYYY)
Phone* XXX-XXX-XXXX	Email (Your personal email only)	

2. BANK ACCOUNT INFORMATION

I hereby authorize Forge Trust Co. to initiate credit entries to my (select one):

<input type="checkbox"/> Checking Account <input type="checkbox"/> Savings Account
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indicated below at the depository financial institution named below, hereafter called "Depository", and to credit the same to such account.

Depository Name	Branch Address	Branch Phone Number
City	State	Zip
Routing Number	Account Number	

3. VOIDED CHECK

Please attach a copy of a voided check to this form.

Attach Voided Check Here

4. ACKNOWLEDGMENT AND AUTHORIZATION

I acknowledge that the origination of ACH transactions to my account must comply with the provision of U.S. law.

This authorization is to remain in full force and effect until Forge Trust Co. has received written notification from me of its termination in such time and in such manner as to afford Forge Trust Co. and Depository a reasonable opportunity to act on it.

Signature of Participant

Date (MM/DD/YYYY)

X

Please sign and submit additional documents as required.

DELIVERY INSTRUCTIONS

Please submit this form with a copy of a voided check.

Email
distributions@ForgeTrust.com

Fax
(650) 745-1403

Regular mail
Forge Trust Co.
PO Box 7080
San Carlos, CA 94070-7080

Overnight mail
Forge Trust Co.
1160 Industrial Road, Suite 1
San Carlos, CA 94070-4128